

Planning for retirement milestones.

Retirees and pre-retirees should plan for big decisions as early as age 50.

Retirees need a clear strategy before and after retirement at these key milestones. Work with your financial professional to navigate through the different key ages, many mandated by government regulations. Let's take a trip with Frank, a 50 year old. He's still working but he's starting to think about what retirement looks like. Let's explore how these milestones will affect Frank.

Important milestones to remember.

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